

A-OK Mortgage

Financing Profile

Purchase Refinance Other

Borrower

Name: _____

Age: _____ Yrs. School: _____

Married, Separated or Unmarried: _____

Social Security #: _____

E-Mail Address: _____

Birth date: _____ Anniversary: _____

No. of Dependents: _____ Ages: _____

Present Address:

Street: _____

City, ST Zip: _____

Phone (Hm): _____

Own/Rent: _____ Mo. Pmt: \$ _____ Yrs: _____

Previous Address: (if current address less than 2 yrs.)

Street: _____

City, ST Zip: _____

Own/Rent: _____ Yrs: _____

Name & Address of Current Employer:

Phone (Wk): _____

Yrs. on Job: _____ Self-employed (Y/N): _____

Position: _____

Yrs. Employed In This Line of Work: _____

Gross Monthly Income:

Base: \$ _____ Commission: \$ _____

Bonus: \$ _____ Overtime: \$ _____

Co-Borrower

Name: _____

Age: _____ Yrs. School: _____

Married, Separated or Unmarried: _____

Social Security #: _____

E-Mail Address: _____

Birth date: _____ Anniversary: _____

No. of Dependents: _____ Ages: _____

Present Address:

Street: _____

City, ST Zip: _____

Phone (Hm): _____

Own/Rent: _____ Mo. Pmt: \$ _____ Yrs: _____

Previous Address: (if current address less than 2 yrs.)

Street: _____

City, ST Zip: _____

Own/Rent: _____ Yrs: _____

Name & Address of Current Employer:

Phone (Wk): _____

Yrs. on Job: _____ Self-employed (Y/N): _____

Position: _____

Yrs. Employed In This Line of Work: _____

Gross Monthly Income:

Base: \$ _____ Commission: \$ _____

Bonus: \$ _____ Overtime: \$ _____

Borrower: _____

Co-Borrower: _____

Name & Address of Prev. Emp. (if less than 2 yrs. at current)

Name & Address of Prev. Emp. (if less than 2 yrs. at current)

Phone (Wk): _____

Phone (Wk): _____

Position: _____ Self-employed (Y/N): _____

Position: _____ Self-employed (Y/N): _____

Dates of Employment: _____

Dates of Employment: _____

Bank Accounts:

Bank Accounts:

Checking: \$ _____ Acct No: _____

Checking: \$ _____ Acct No: _____

Institution: _____

Institution: _____

Savings: \$ _____ Acct No: _____

Savings: \$ _____ Acct No: _____

Institution: _____

Institution: _____

Retirement: \$ _____ Acct No: _____

Retirement: \$ _____ Acct No: _____

Institution: _____

Institution: _____

Brokerage: \$ _____ Acct No: _____

Brokerage: \$ _____ Acct No: _____

Institution: _____

Institution: _____

Other:

Other:

Liabilities will appear on your credit report and we will review them once the report is received.

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Do you pay child support or alimony? (Y/N): _____

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If "yes", what is the monthly amount? \$ _____

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For Refinances:

Have you ever taken cash or equity out of your home since you originally purchased the property? (Y/N): _____

If yes, when? _____

How much did you pay for your home when you purchased it? _____

What do you think the appraised value is as of today? _____

Authorization to Release Information:

I/we have applied for a mortgage loan from A-OK. As part of the application process, A-OK may verify information contained in my/our loan application and in other documents required in connection with the loan. Furthermore, I/we authorize A-OK to obtain a credit report(s).

Signature: _____

Signature: _____

Date: _____

Date: _____

Special Circumstances/Comments:

Special Circumstances/Comments:

Borrower Signature Authorization

Privacy Act Notice: This information is to be used by the agency collecting it or its assignees in determining whether you qualify as a prospective mortgagor under its program. It will not be disclosed outside the agency except as required and permitted by law. You do not have to provide this information, but if you do not your application for approval as a prospective mortgagor or borrower may be delayed or rejected. The information requested in this form is authorized by Title 38, USC, Chapter 37 (if VA); by 12 USC, Section 1701 et. seq. (if HUD/FHA); by 42 USC, Section 1452b (if HUD/CPD); and Title 42 USC, 1471 et. seq., or 7 USC, 1921 et. seq. (if USDA/FmHA).

Part I - General Information

1. Borrower		2. Name and address of Lender/Broker A-OK MORTGAGE 8303 SW FREEWAY, STE 235 Houston, TX 77074 TEL: 713-270-9000 FAX: 713-588-8460	
3. Date	4. Loan Number		

Part II - Borrower Authorization

I hereby authorize the Lender/Broker to verify my past and present employment earnings records, bank accounts, stock holdings, and any other asset balances that are needed to process my mortgage loan application. I further authorize the Lender/Broker to order a consumer credit report and verify other credit information, including past and present mortgage and landlord references. It is understood that a copy of this form will also serve as authorization.

The information the Lender/Broker obtains is only to be used in the processing of my application for a mortgage loan.

Borrower

Date

A-OK MORTGAGE

Credit Card Payment Form

Please note: A-OK MORTGAGE only accepts Visa, Mastercard and AMEX.

Name as it appears on card: _____

Billing Address: _____

Credit Card Number: _____

Expiration Date: _____

3 (4) Digit Code: _____

I hereby authorize payment via credit card including applicable fees.

Borrower's Signature

Date

***** fees charged to credit card will include Credit report fee and Appraisal any additional upfront fees are required before closing, borrower will be notified to authorize the charge before processing**

Document Check List

_ Last 30 days of pay stubs

_ 2014 & 2013 W2s

_ 2014 & 2013 Tax Returns (1040s) – all pages including all Schedules

_ last 2 months bank statements

_ Copy of ID and Social

DOCUMENTATION CHECKLIST

Borrower's Certification

I/we certify that we have presented to the Lender originals of the following items:

___ **IDs/Drivers License**

___ **Social Security**

Card/Green Card

I/we also understand that this information may be independently verified by _____,
Lender.

Signature

Date

Signature

Date

Attn: Loan Officers and Processors

****Attach copies of required identification***